

Alter, Goldman & Brescia, LLP  
550 Mamaroneck Avenue, Suite 510  
Harrison, New York 10528  
(914) 670-0030  
(914) 670-0031

Bruce R. Alter (0457)  
Dana P. Brescia (0501)

-----X

In re:

Chapter 11

MORNING STAR RESTAURANT GROUP, LLC

Case No. 09-11189 (ALG)

Debtor.

-----X

STATE OF NEW YORK                    )  
  ss:  
COUNTY OF WESTCHESTER         )

Laura Fetters, being duly sworn, deposes and says:

I am not a party to the action, am over 18 years of age and reside in Harrison, New York.

On March 17, 2011, I served the within Response on behalf of Lawrence Jordan, Managing Member, of Debtor, Morning Star Restaurant Group, LLC, to Motion of the United States Trustee, Pursuant to 11 U.S.C. §1112(b), to Dismiss or Convert Chapter 11 Case, by depositing a true copy thereof in a properly addressed envelope in a post-paid wrapper, in an official depository under the exclusive care and custody of the United States Postal Service within New York State, on the entities at the addresses set forth after each name as follows on the Service List annexed hereto as Exhibit "A".

/s/ Laura Fetters  
Laura Fetters

Sworn to before me  
this 17<sup>th</sup> day of March, 2011.

/s/ Dana P. Brescia

Dana P. Brescia  
Notary Public, State of New York  
No. 02BR6056891  
Qualified in Westchester County  
My commission expires 04/02/2011

## Exhibit "A"

AICCO, Inc.  
1001 Winstead Drive, Suite 500  
Cary, NC 27513-2133

Berlin & Denmar Distributors Inc.  
355 Food Center Drive Bldg. E  
1234 Hunts Point Market  
Bronx, NY 10474

Casablanca Meat Market  
127 East 110<sup>th</sup> Street  
New York, NY 10029-8054

Consolidated Edison Company of NY, Inc.  
4 Irving Place, Room 1875-S  
New York, NY 10003-3502  
Attn: Bankruptcy Group.

Ecolab Pest Elimination  
P.O. Box 6007  
Grand Forks, ND 58206-6007

Edward B. Mendy, Esq.  
Mendy & Beekman, PLLC  
2 Penn Center, Suite 200  
Philadelphia, PA 19102-1754

Internal Revenue Service  
Centralized Insolvency Operations  
P.O. Box 7346  
Philadelphia, PA 19101-7346

Michael Stewart  
c/o JAA  
14201 Pecan Park Road  
Jacksonville, FL 32218-9411

Mitchell Enterprises  
2050 Center Avenue  
Fort Lee, NJ 07024-4988  
Attn: Mitchell Mekles

AICCO, Inc.  
Imperial A.I. Credit Companies, Inc.  
101 Hudson Street, 34<sup>th</sup> Floor  
Jersey City, NJ 07302-3905

Best Metropolitan Towel & Linen  
P.O. Box 906  
60 Madison Avenue  
Hempstead, NY 11550-4812

Cheryl Smith  
10 Mount Morris Park West, Unit 2  
New York, NY 10027-6512

David Rosen Bakers Supply, Inc.  
350 Meserole Street  
Brooklyn, NY 11206-1733

Ecolab, Inc.  
655 Oak Drive, Blog A-1  
Eagan, MN 55121

Gloria Carney  
Nicholas & Cane, LLP  
6800 Jericho Turnpike, Suite 120W  
Syosset, NY 11791-4445

Jerome Taylor  
c/o UPS Store  
168 2<sup>nd</sup> Avenue  
New York, NY 10003-5754

Michael Vann  
VGM Development Group  
114 West 114<sup>th</sup> Street  
New York, NY 10026-3068

Morning Star Communications, LLC  
68 West 120<sup>th</sup> Street  
New York, NY 10027-6308

Action Carting Environmental SVC. Inc.  
429 Frelinghuysen Avenue  
Newark, NJ 07114-1426

Mark L. Beigelman, Esq.  
Beigelman, Feiner & Feldman, P.C.  
100 Wall Street, 23<sup>rd</sup> Floor  
New York, NY 10005-3704

Con Edison  
JAF Station  
P.O. Box 1702  
New York, NY 10012-2892

Doerfler Maple Farm  
478 Brock Hill Road West  
West Newbury, VT 05085

Ecolab, Inc.  
P.O. Box 905327  
Charlotte, NC 28290-5327

Golden Protective Services Inc.  
P.O. Box 7756  
Salem, OR 97303-0152

Mark L. Beigelman  
1 University Place, #5A  
New York, NY 10003-4565

Michael Vann  
VGM Development Group  
62 West 124<sup>th</sup> Street, Apt. #5C  
New York, NY 10027-5737

Morning Star Restaurant Group, LLC  
68 West 120<sup>th</sup> Street  
New York, NY 10027-6308

New York State Dept. of Labor  
Unemployment Insurance Division  
W.A. Harriman State Office Bldg. Campus  
Bldg. 12, Room 256  
Albany, NY 12240-0001

NYC Dept. of Health and Mental Hygiene  
125 Worth Street, CN #30  
New York, NY 10013-4006

Ridge Produce  
P.O. Box 740454  
Bronx, NY 10474-0008  
Attn: Hal Burdo

State of New York  
Department of Labor  
State Office Building, Campus, Room #500  
Albany, NY 12240-0001

Tri-State Malted Waffle Inc.  
P.O. Box 197  
Milford, NH 03055-0197

Valerie Jackson Taylor  
301 W. 110<sup>th</sup> Street #3W  
New York, NY 10026-4060

Verizon  
P.O. Box 489  
Newark, NJ 07101-0489

T. Michael Wickersham, Esq.  
Beigelman, Feiner & Feldman, P.C.  
100 Wall Street, 23<sup>rd</sup> Floor  
New York, NY 10005-3704

Neal S. Mann, Esq.  
Asst. Attorney General  
NYS Department of Taxation and Finance  
120 Broadway, 24<sup>th</sup> Floor  
New York, NY 10271

Robert D. Block, Esq.  
Law Offices of Harry Block  
305 Madison Avenue, Suite 458  
New York, NY 10165

NY State Dept. of Taxation & Finance  
W.A. Harriman Campus Bldg. 8  
Albany, NY 12227-0001

NYC Dept. of Health and Mental Hygiene  
66 John Street, 11<sup>th</sup> Floor  
New York, NY 10038-3736

Sea Breeze Fish Market, Inc.  
541 Ninth Avenue  
New York, NY 10018

State of New York  
Worker's Compensation Board  
Judgment Unit  
20 Park Street  
Albany, NY 12207-1604

Tuscan & Beyer  
156-02 liberty Avenue  
Jamaica, NY 11433-1009

Valerie Taylor  
c/o UPS Store  
168 2<sup>nd</sup> Avenue  
New York, NY 10003-5754

Dennis J. Nolan, Esq.  
Anderson Kill & Olick, P.C.  
1251 Avenue of the Americas  
New York, NY 10020-1182

Ralph Washington  
c/o Gottlieb & Associates  
150 East 18<sup>th</sup> Street  
New York, NY 10003

United States Attorney  
One St. Andrew's Plaza  
Claims Unit – Room 417  
New York, NY 10007

Michael D. Stewart  
10218 Shore View Drive  
N. Jacksonville, Florida 32218

NY State Dept. of Taxation and Finance  
Bankruptcy Section  
P.O. Box 5300  
Albany, NY 12205-0300

NYC Dept. of Finance  
Audit Division  
Attn: Bankruptcy Unit  
345 Adams Street, 5th Floor  
Brooklyn, NY 11201-3719

Solara Jones  
45 River Drive South  
Jersey City, NJ 07310-1741

State of New York  
Worker's Compensation Board  
Bureau of Compliance  
20 Park Street  
Albany, NY 12207-1604

Office of the United States Trustee  
Attn: Andrea B. Schwartz, Esq. - Trustee  
33 Whitehall Street, 21<sup>st</sup> Floor  
New York, NY 10004-2122

Verizon  
P.O. Box 3037  
Bloomington, IL 61702-3037

Todd E. Duffy, Esq.  
Anderson Kill & Olick, P.C.  
1251 Avenue of the Americas  
New York, NY 10020-1182

Universal Premium Financing, Inc.  
9 East 37<sup>th</sup> Street  
New York, NY 10016

Brian S. Adjo, CPA  
Brian S. Carr & Co.  
154 West 131<sup>st</sup> Street, 3<sup>rd</sup> Floor  
New York, NY 10027

Jerome Taylor  
301 West 110<sup>th</sup> Street, #3W  
New York, NY 10026

Lawrence Jordan  
113 W. 116<sup>th</sup> Street  
New York, NY 10026